Accelerate your ERP implementation life cycle

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01

What problem do we solve?

WHAT SUCCESSFUL ERP TEAMS REQUIRE

#1

EFFICIENT WORK ORCHESTRATION

Who has to do what? By when? But most important, why and how?

If work information is already existing, it is quite often scattered around various areas, not accessible to whom it requires.

#2

AGILITY, COMPLIANCE AND PEACE-OF-MIND

It every time has to go faster! But how do you stay compliant along the way?

How can you govern your project while staying flexible and efficient. Peace of mind is not a luxury any longer.

#3

EMPOWERMENT OF ALL STAKEHOLDERS

Many different stakeholders are involved in a typical ERP implementation. How can you make them all work together?

Some are internal, some external. Some are heavily involved in the project, others have only one job to do. Some are tech savvy, others aren't.

#4

INFORMED PRIORITIZATION AND DECISION MAKING

It's all about having the right flow of information.

Depending on the context, you need to evaluate information from different angles and with different levels of granularity.

#5

FAST ACCESS TO RELEVANT INFORMATION

Unfortunately information, documents and tasks are scattered around in various silos. If stakeholders have to search too long for what they need, you lose momentum and productivity.

If you want to keep the ball rolling, information has to be at your fingertips.

01

What problem do we solve?

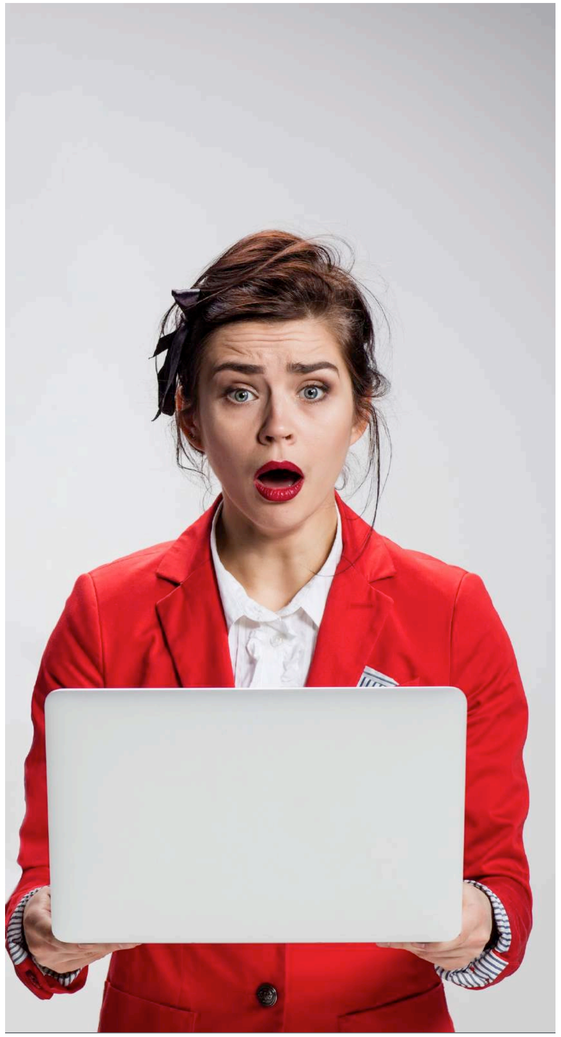
HOW ORGANIZATIONS TRY TO SOLVE THE PROBLEM

You can try to govern ERP implementation work processes with excel and e-mail, but that is just not good enough

- scalability, integration and follow-up
- interaction and collaboration
- concurrent use and version management
- permissions and use by external parties
- efficient follow-up

Dedicated project management tools have been created ‘by and for software developers’

- high complexity as focused on limited club of high-demanding technical users
- level of abstraction, lack of functional fit
- configuration and administration efforts
- everything is a task or an issue. what about the context?
- guests, occasional users and external collaborators

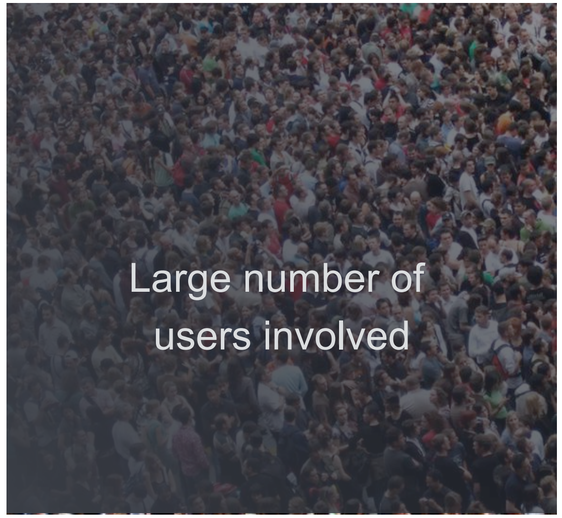


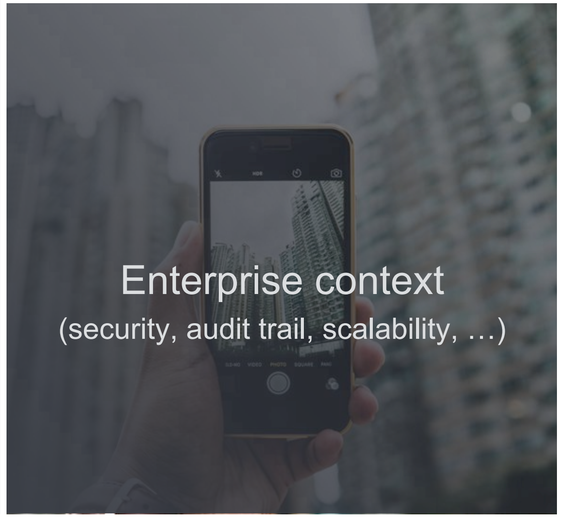
02

For who do we solve the problem?

1. ERP teams in midsize and large organizations

2. ERP consulting partners focusing on reducing project risk by using a consistent and integrated methodology



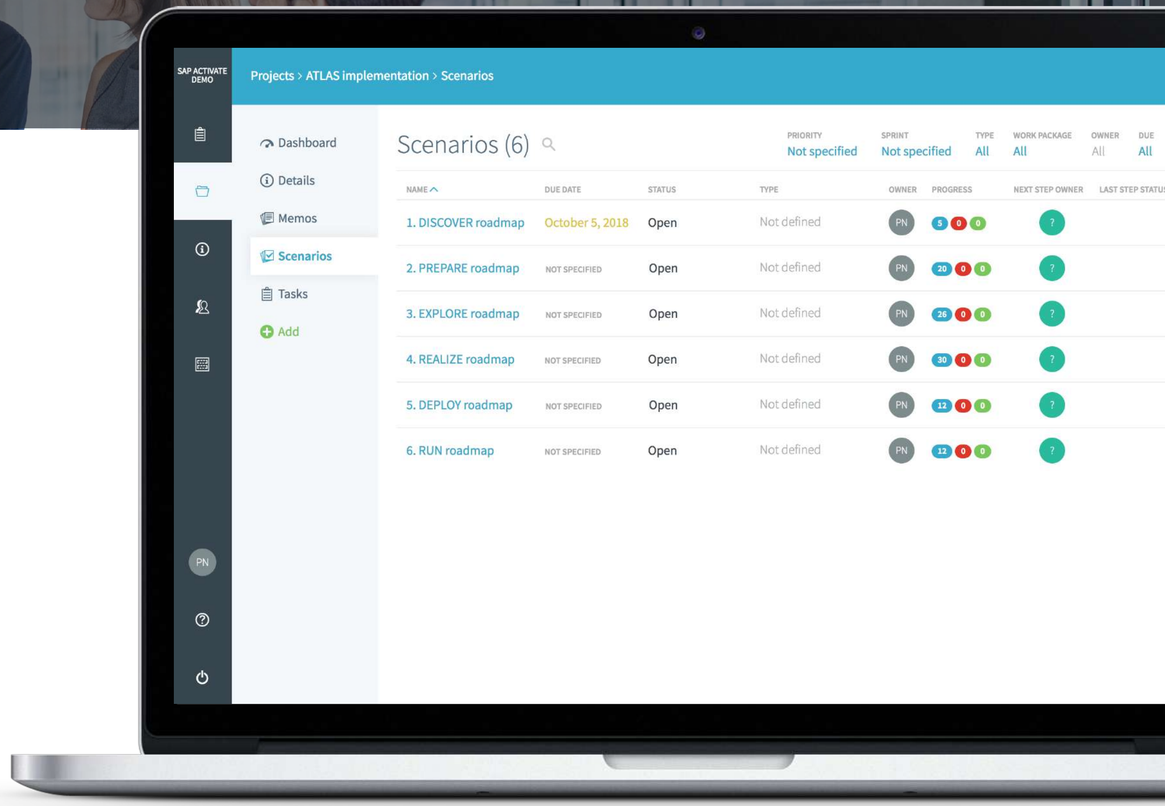


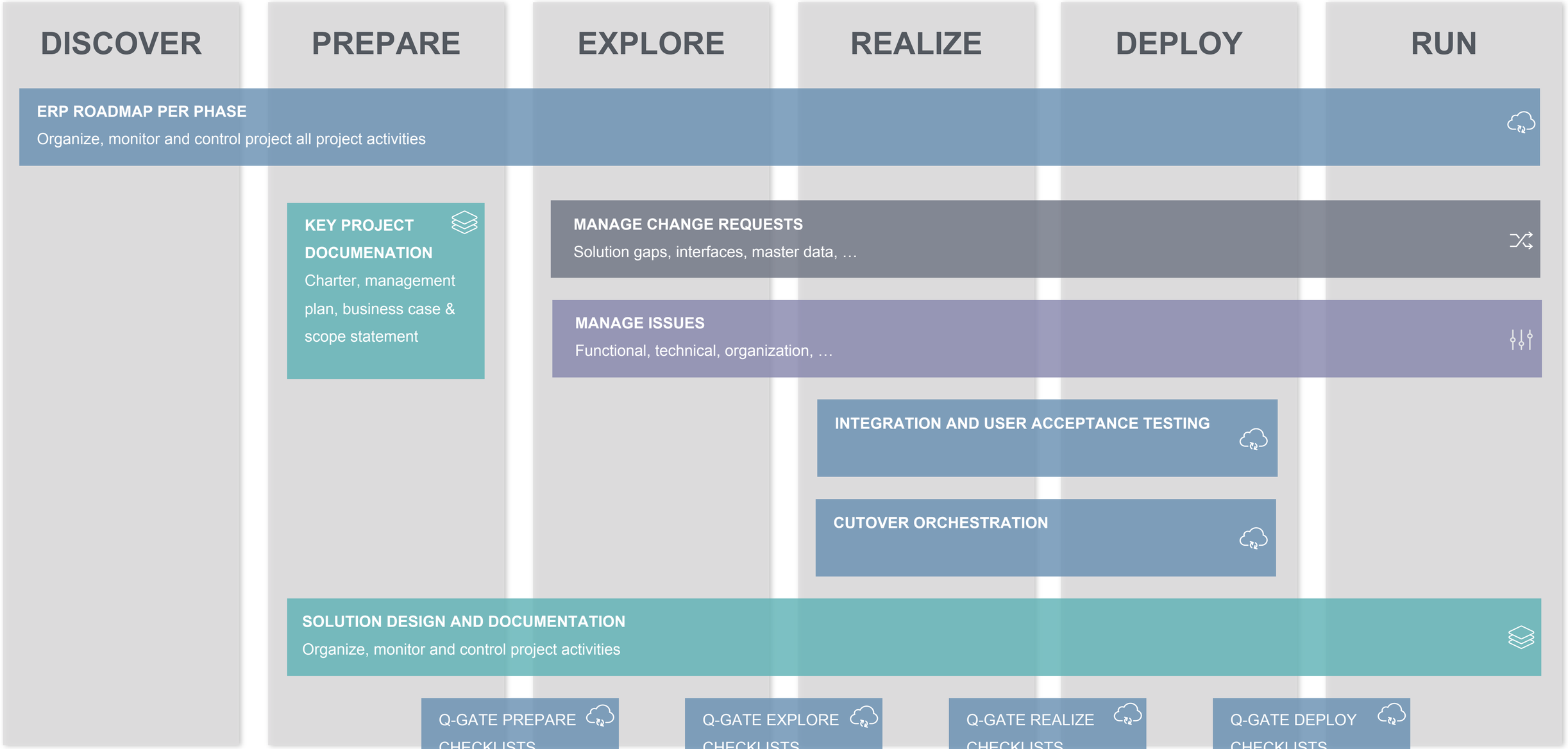
03

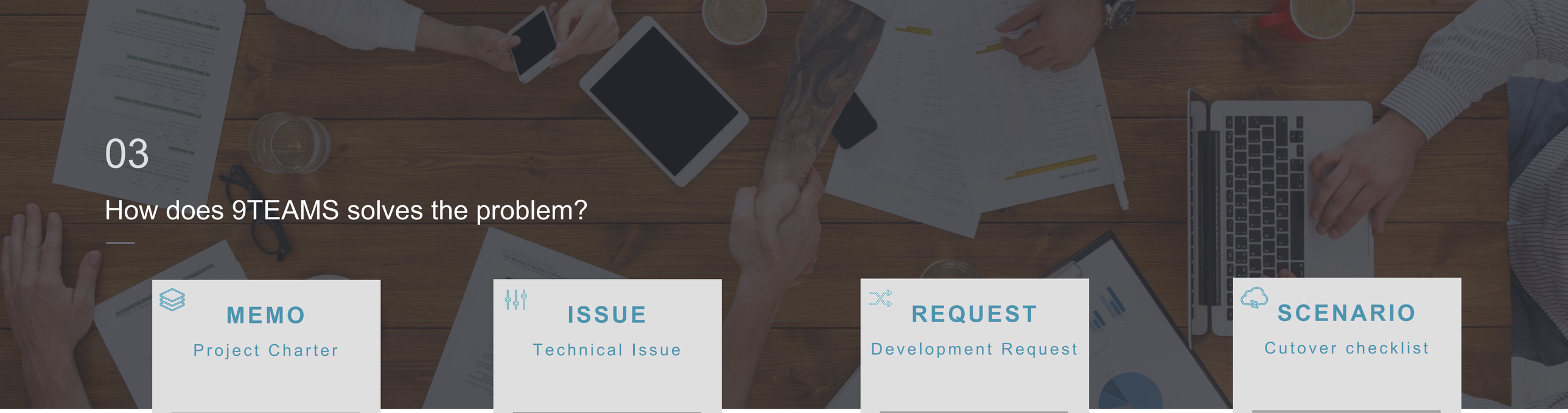
How does 9TEAMS solves the problem?

We have built an online agile work organization platform for ERP implementation teams

We have fueled 9TEAMS with ERP content and configuration, allowing ERP teams to kickstart and tap into ERP best practices




DISCOVER
PREPARE
EXPLORE
REALIZE
DEPLOY
RUN
ERP ROADMAP PER PHASE
Organize, monitor and control project all project activities
KEY PROJECT DOCUMENATION
Charter, management plan, business case & scope statement
MANAGE CHANGE REQUESTS
Solution gaps, interfaces, master data, …
MANAGE ISSUES
Functional, technical, organization, …
INTEGRATION AND USER ACCEPTANCE TESTING
CUTOVER ORCHESTRATION
SOLUTION DESIGN AND DOCUMENTATION
Organize, monitor and control project activities
Q-GATE PREPARE CHECKLISTS
Q-GATE EXPLORE CHECKLISTS
Q-GATE REALIZE CHECKLISTS
Q-GATE DEPLOY CHECKLISTS



03

How does 9TEAMS solves the problem?

MEMO
Project Charter

- Purpose
- Current situation
- Proposed resolution

ISSUE
Technical Issue

- Issue description
- Issue Analysis
- Issue Resolution

REQUEST
Development Request

- Delta Requirement Description
- Requirement Acceptance Criteria
- Evaluation of solution options

SCENARIO
Cutover checklist

- Roles and Responsibilities — DONE
- Steering Committee — DONE
- Project Manager Skills — FAILED
- Project Team — OPEN
- Project Delivery Approach — OPEN

TASK

ONE SIMPLE AND POWERFUL WORK ORGANIZATION PLATFORM FOR ERP TEAMS AND THEIR ECOSYSTEM

04

What are the differentiators for ERP teams?

Integrated Agile Solution tailored to ERP

- strong focus on efficient work organization
- rocketfast onboarding of ALL stakeholders involved, tech-savvy or not
- one app that talks ERP implementation and support
- can be used for all ‘business agile’ projects

Quick Time-to-Value

- fueled with ERP ‘best practices’, templates and accelerators
- limited to no configuration and administration required
- extremely intuitive for all user types

State-of-the-Art Technology

- secure and reliable
- scalable
- find everything back
- secure API

SAVE TIME.
REDUCE PROJECT RISK.
PEACE OF MIND GUARANTEED!

05

How to get started with 9TEAMS?

#1

Create your account

Go to https://app.9teams.com/auth/register to create your 9TEAMS organization. This is a 2-step process where you create your user account and your work organization.

#2

Create your project

Create your first project and select the right project template.

#3

Get introduced by the ‘START HERE’ memo

Every project type or template comes with some useful guidelines (preloaded 9TEAMS memo) on how to get up and running in no time.

#4

Tweak the project to the specific needs of your context

Predefined configurations and templates support ERP implementation methodology. Sure you want to tweak some of it to your own needs; the ‘START HERE’ memo will guide you through this process in no time!

#5

We’re here to help!

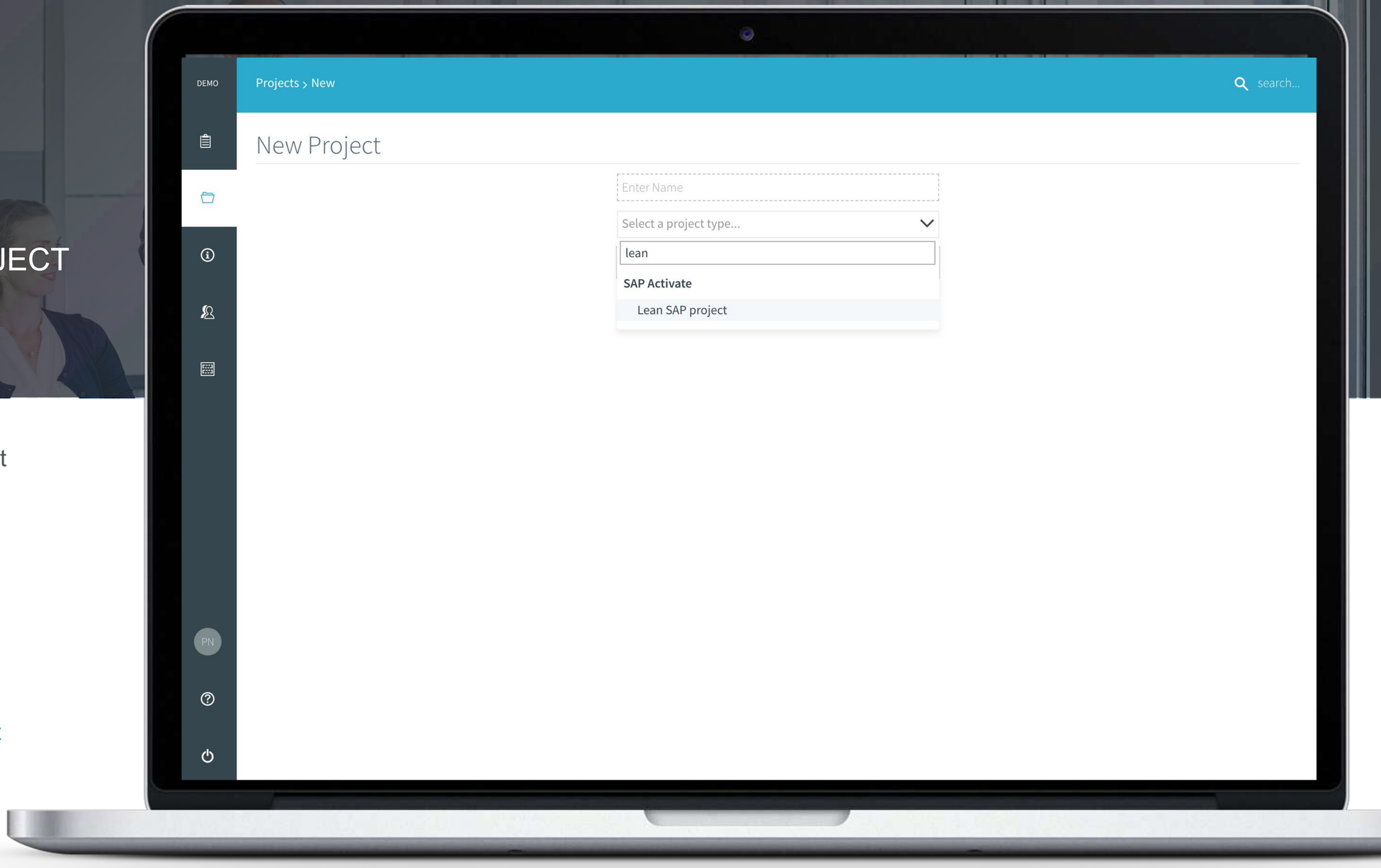
Support is embedded in the solution. In case you need any additional help, we’re happy to schedule a call to get you moving. Just let us know!

SIGN UP FOR FREE ON 9TEAMS.COM

CREATE A NEW PROJECT

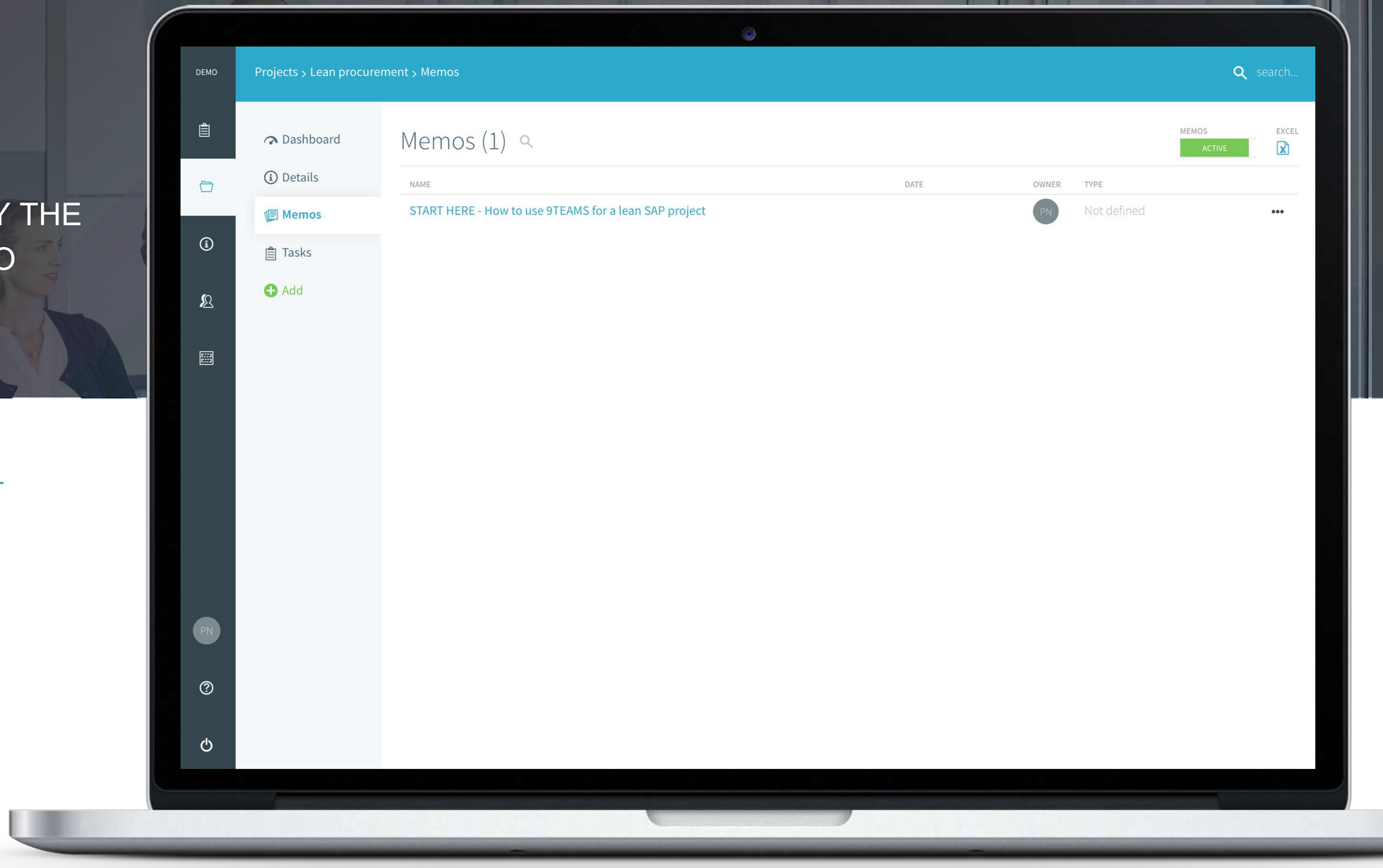
Create a new project and select the project type you want to apply.

The project type ‘Lean ERP project’ will import a set of configuration, custom fields, templates, guidelines, … in order to allow you to apply best practices and speed up your work.

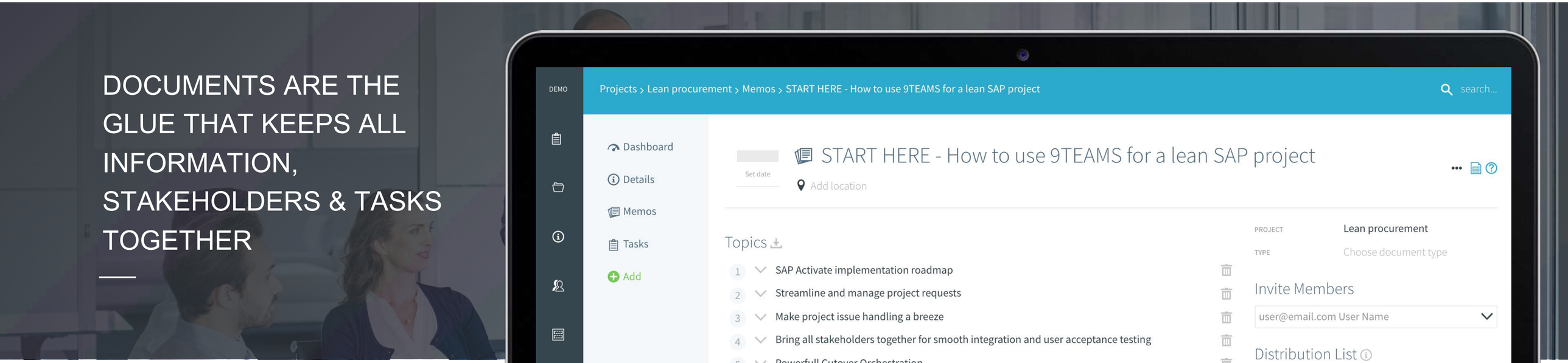


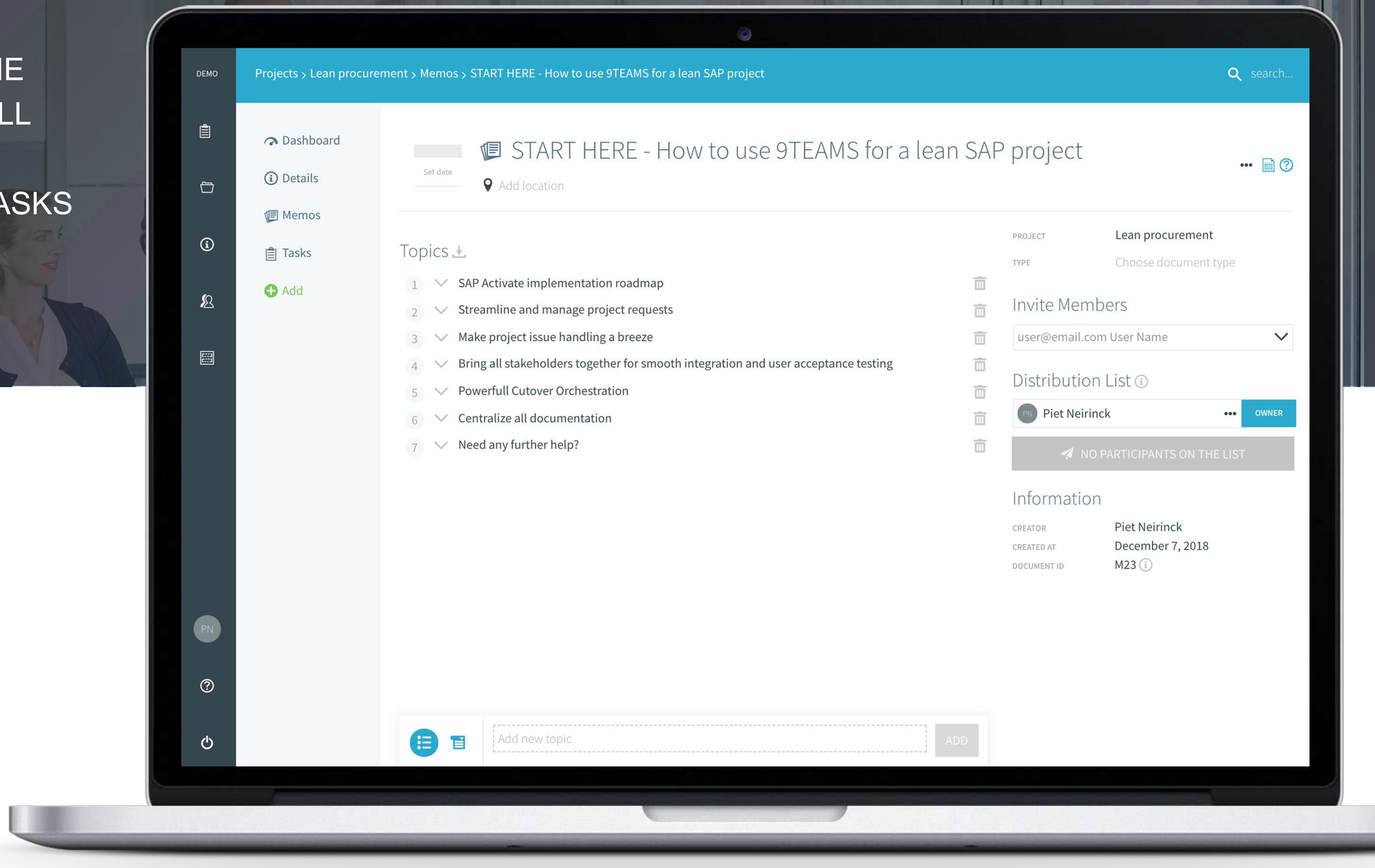
GET INTRODUCED BY THE ‘START HERE’ - MEMO

Upon creation of your new project you will see the ‘START HERE’ memo that will introduce you in how to use 9TEAMS and the content we’ve preloaded to speed up your ‘lean ERP project’.



DOCUMENTS ARE THE GLUE THAT KEEPS ALL INFORMATION, STAKEHOLDERS & TASKS TOGETHER





Memos are being used for

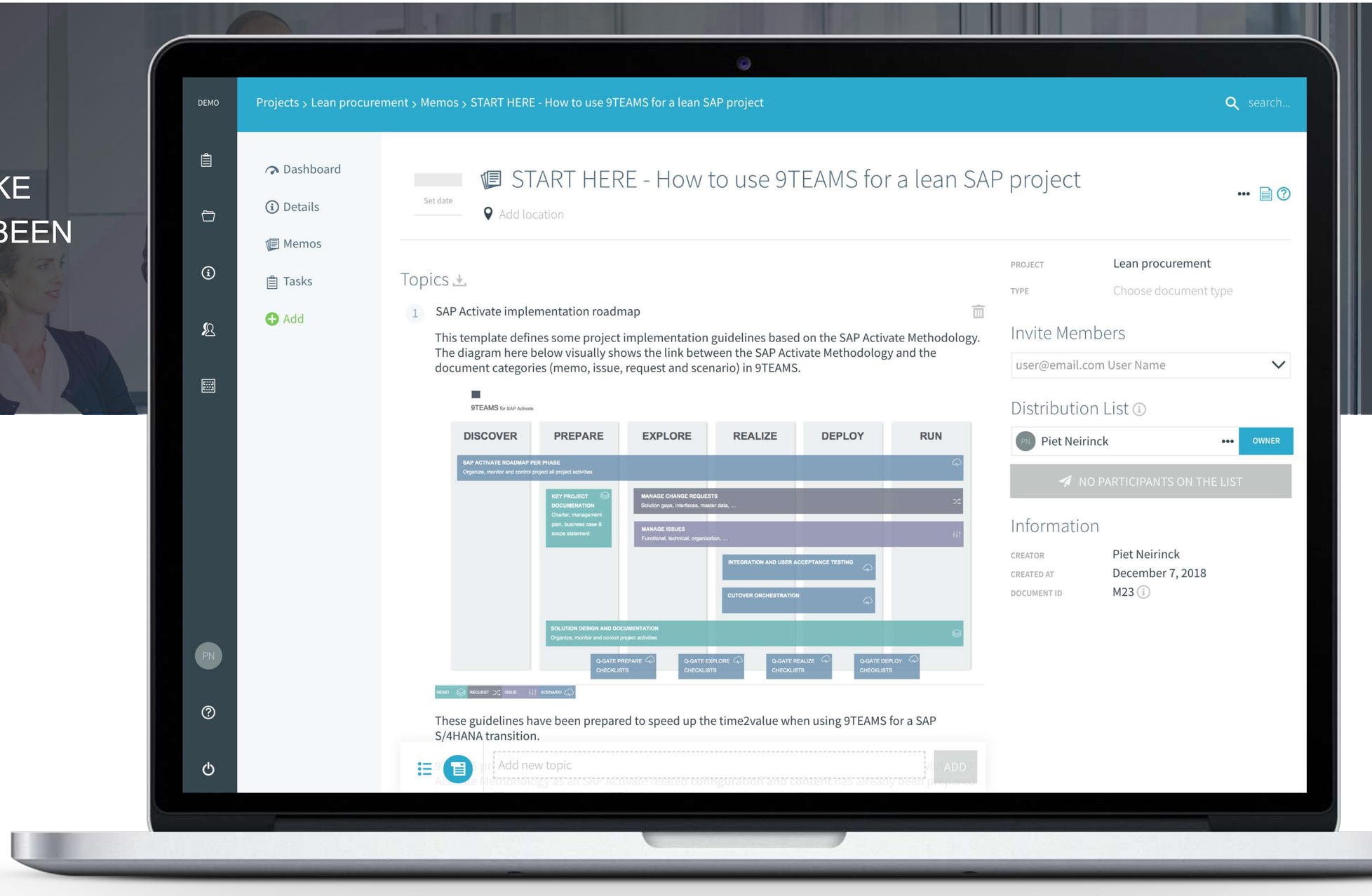
- project charter
- scope documents
- concept document
- meeting minutes
- action plans
- …

Next to memos this project type is also using document category issue, request and scenario

DOCUMENTS ARE LIKE EMAILS THAT HAVE BEEN STRUCTURED

In memos you can embed a lot of content, screenshots (by drag-and-drop or copy-paste), files, tasks, …

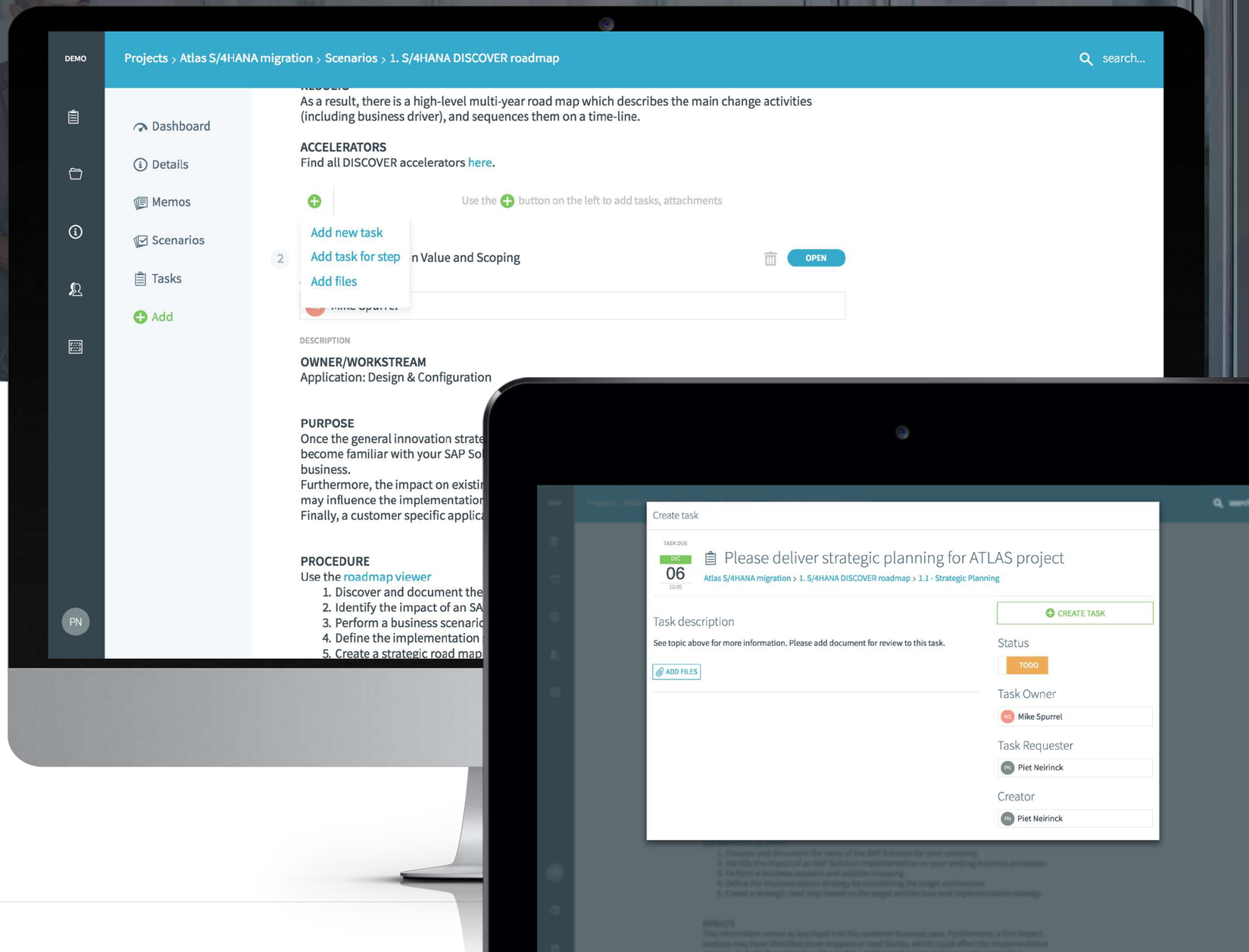
Add users to the distribution list in order to keep them in the loop. If the user is not known yet, just specify the emailaddress and 9TEAMS will handle the rest.



ORCHESTRATE WORK BY EMBEDDING TASKS

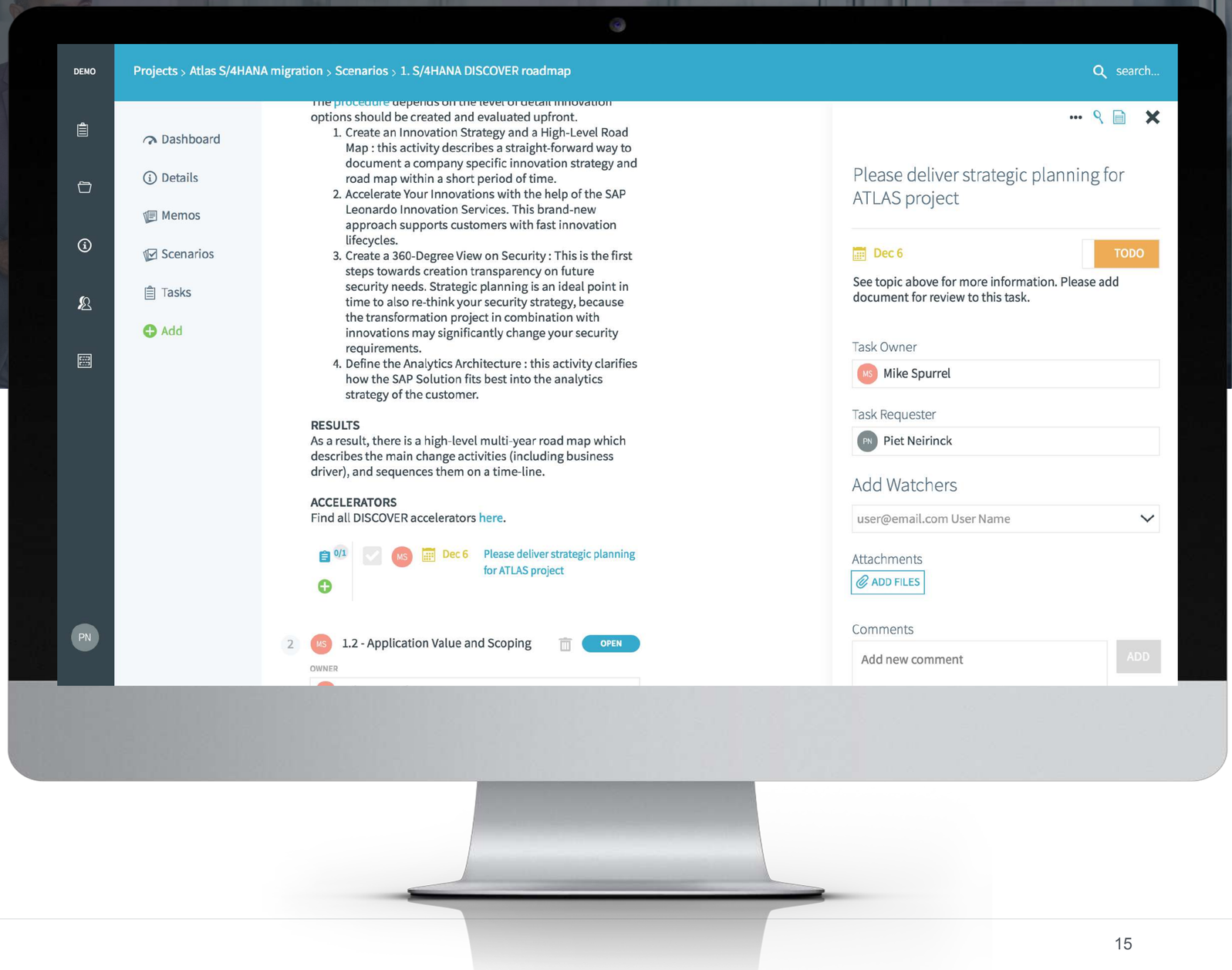
By adding tasks to topics or steps you can easily orchestrate work, in a way it is very intuitive and embedded in its context.

One issue, request, scenario or memo can contain multiple tasks (assigned to different owners).



TASKS ARE ALWAYS LINKED TO THEIR CONTEXT AND ORIGIN

Hence, you and your stakeholders, always know the origin of the task.



DISCOVER

PREPARE

EXPLORE

REALIZE

DEPLOY

RUN

MANAGE CHANGE REQUESTS

Solution gaps, interfaces, master data, …

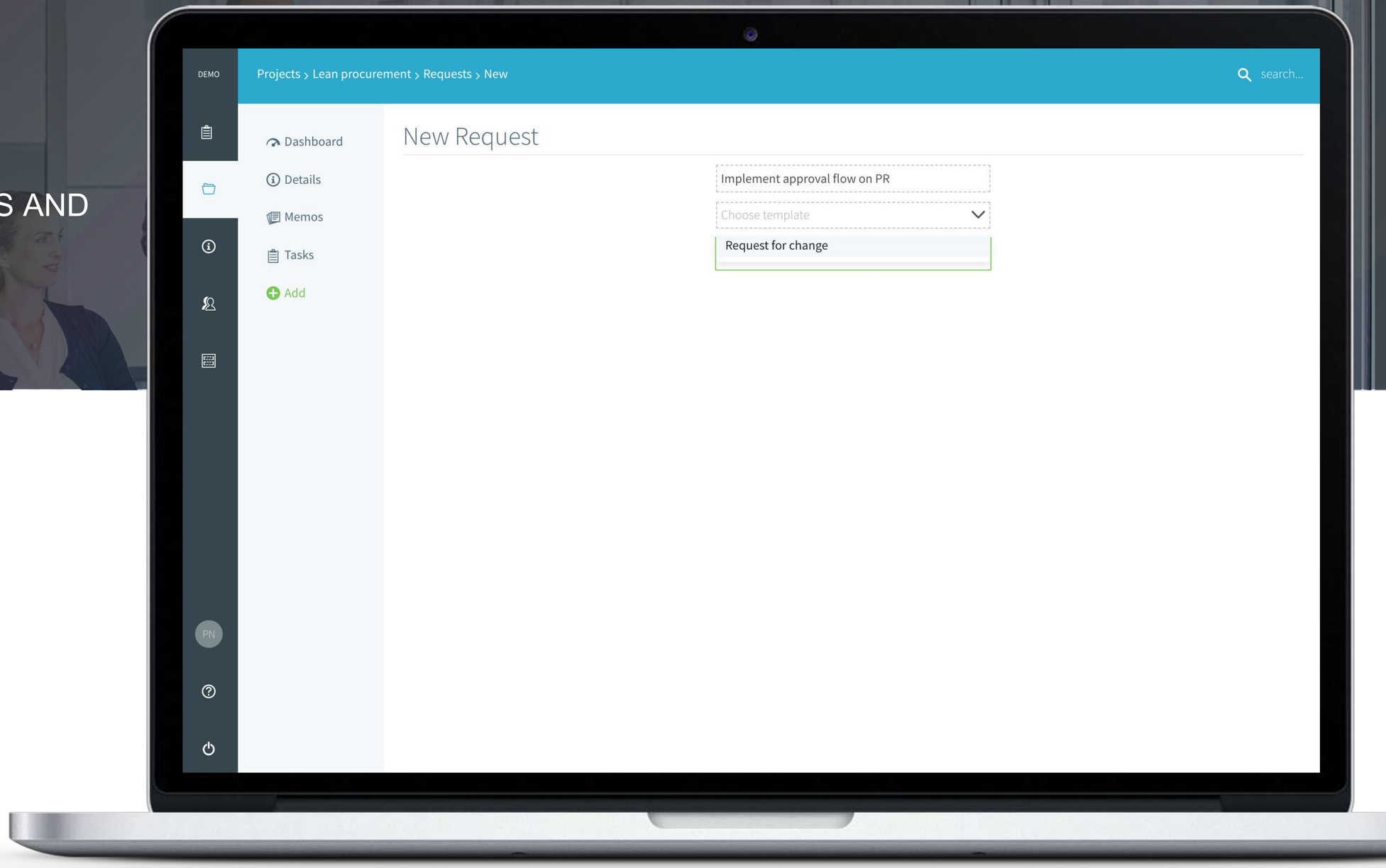
MANAGE ISSUES

Functional, technical, organization, …

Requests and issues are a key concept in 9TEAMS. Much more than just a task, requests and issues have rich features to document and orchestrate the process to be followed

CREATE A CENTRAL REGISTER OF ISSUES AND CHANGE REQUESTS

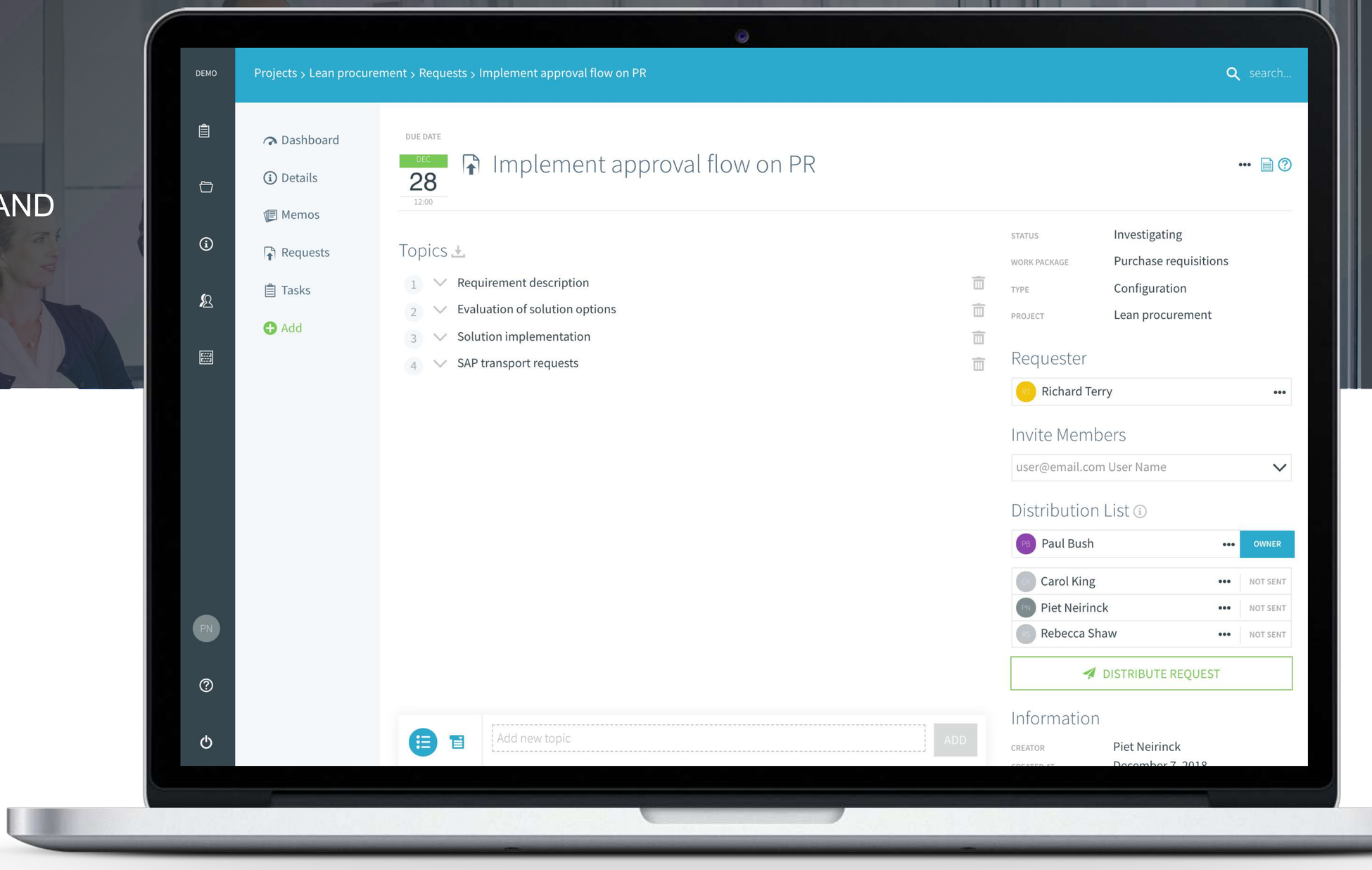
Create request and issues
using predefined templates
and configuration.



STREAMLINE AND DOCUMENT ISSUES AND CHANGE REQUESTS

Switch between collapsed and expanded more for more overview.

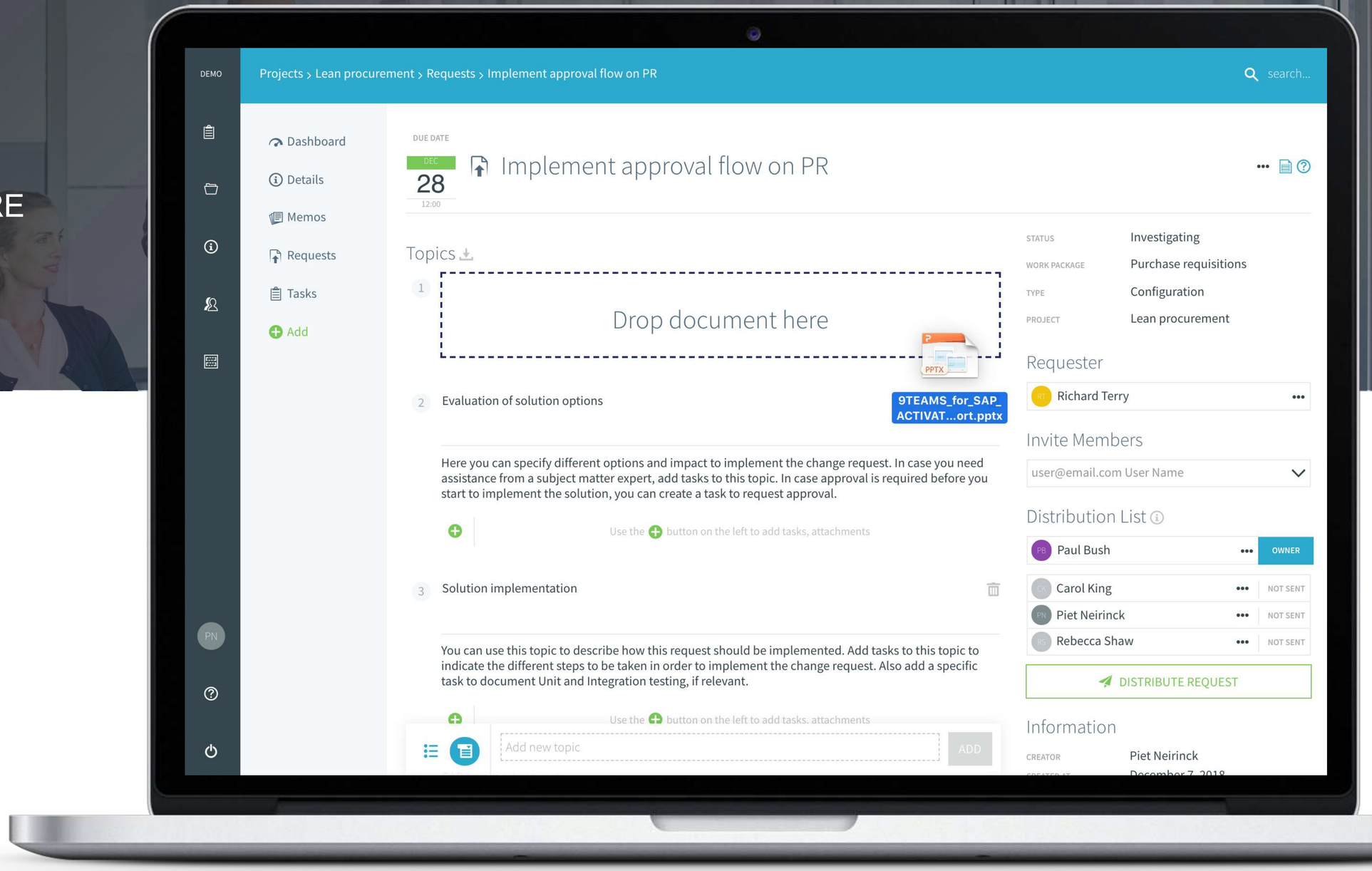
You can always modify templates and configuration to your own flavor, but at least it gives your organization a massive headstart.



ATTACH FILES WHERE YOU WANT THEM

Embedding files and screenshots is supereasy!

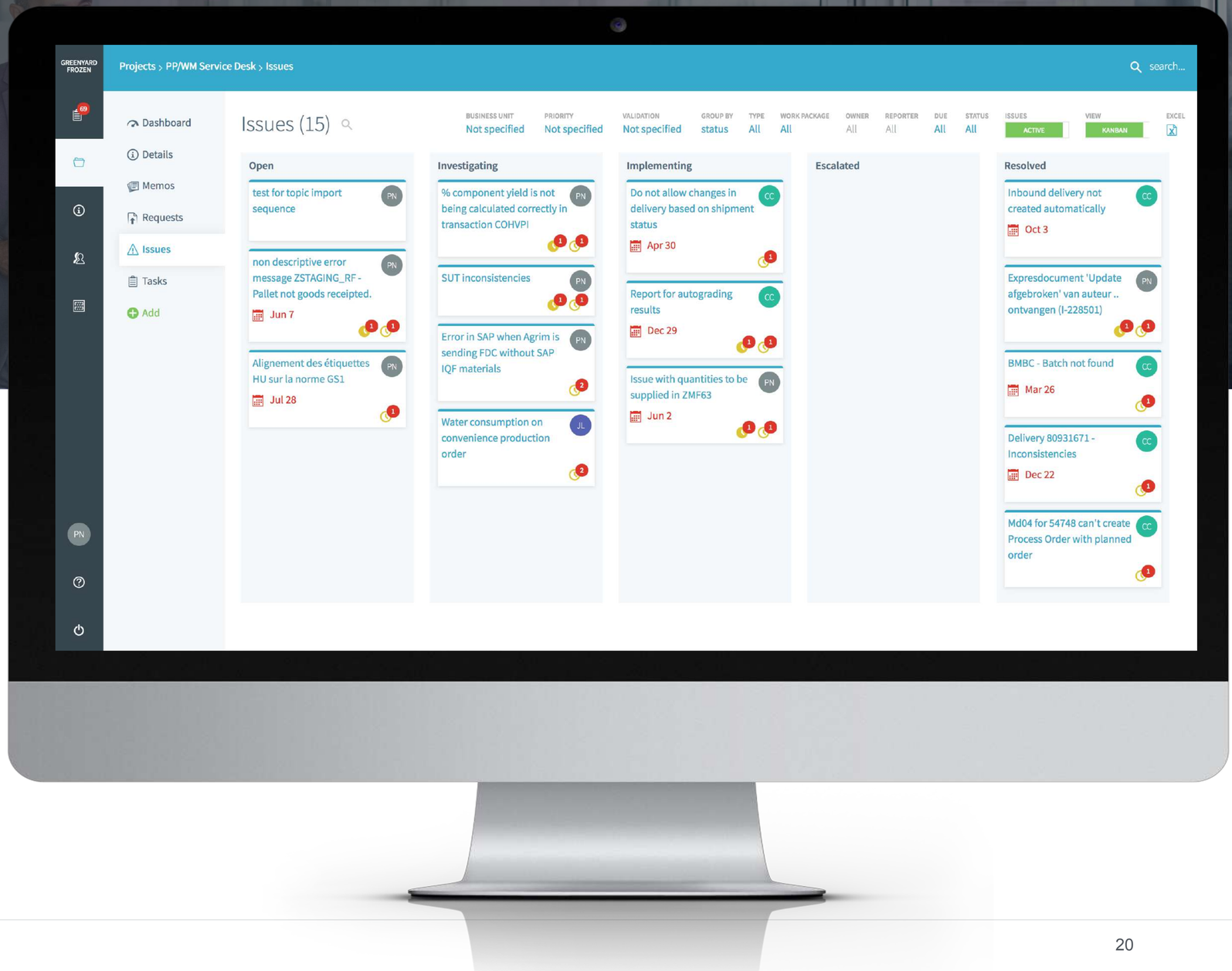
With 9TEAMS you literally keep all stakeholders on the same page!



STAY ON TOP WITH KANBAN BOARDS

Kanban boards with drag-and-drop functionalities allow for visual and agile management and effortless follow-up.

Boards can easily switch from one to another dimension.



DISCOVER	PREPARE	EXPLORE	REALIZE	DEPLOY	RUN

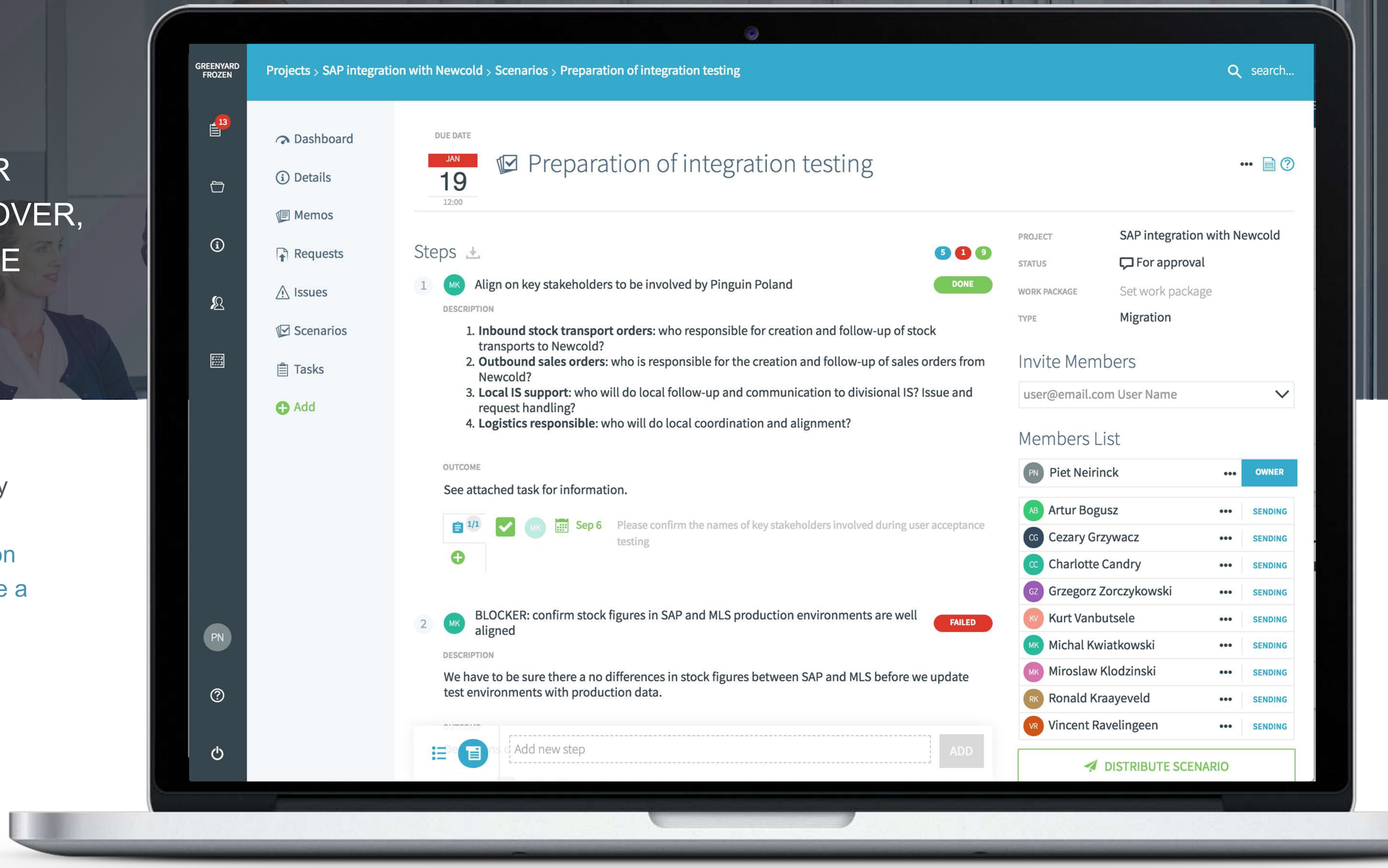
Scenarios are being used to streamline cutover activities and to align all stakeholders, information and tasks during integration and user acceptance testing.

INTEGRATION AND USER ACCEPTANCE TESTING

CUTOVER ORCHESTRATION

USE SCENARIOS FOR STREAMLINING CUTOVER, UAT AND MUCH MORE

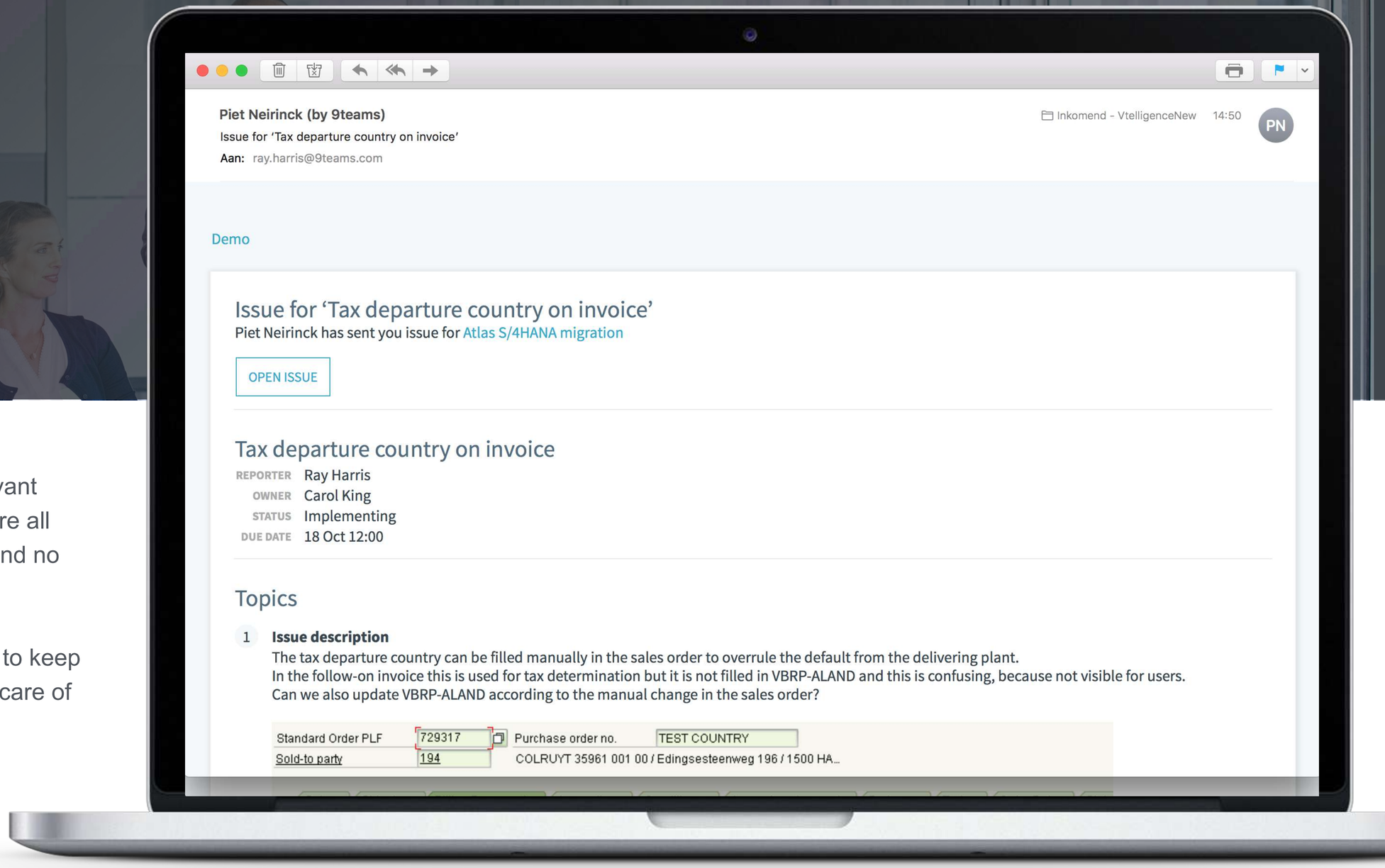
9TEAMS scenarios are not only being used for roadmaps and Qgates, also for collaborating on cutover and UAT, scenarios are a significant time saver.

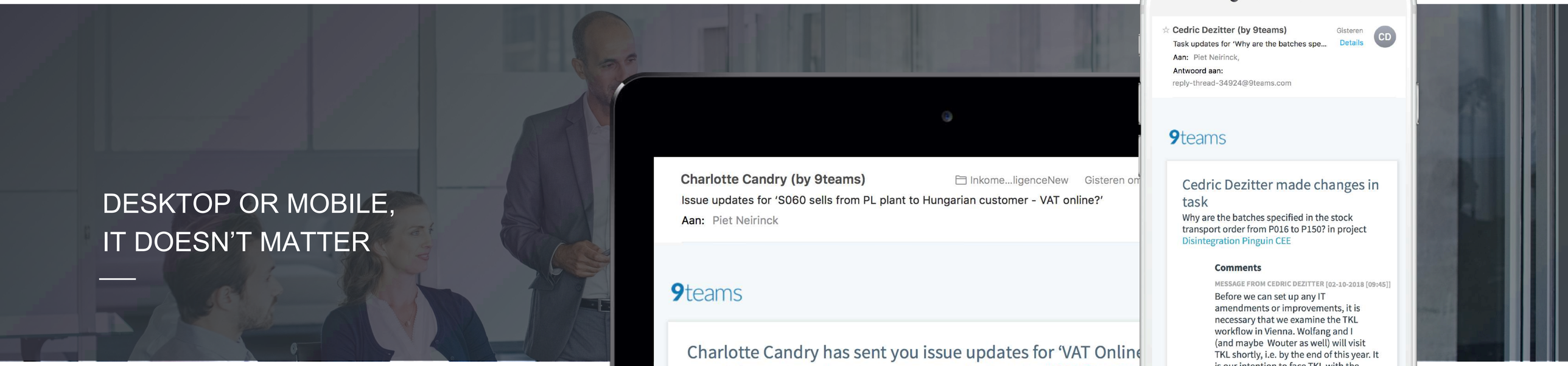


DEEP AND INTUITIVE EMAIL INTEGRATION

Intuitive, user-friendly and relevant notification messages make sure all stakeholders are empowered and no information gets lost.

A simple email reply is enough to keep the ball rolling. 9TEAMS takes care of the rest.

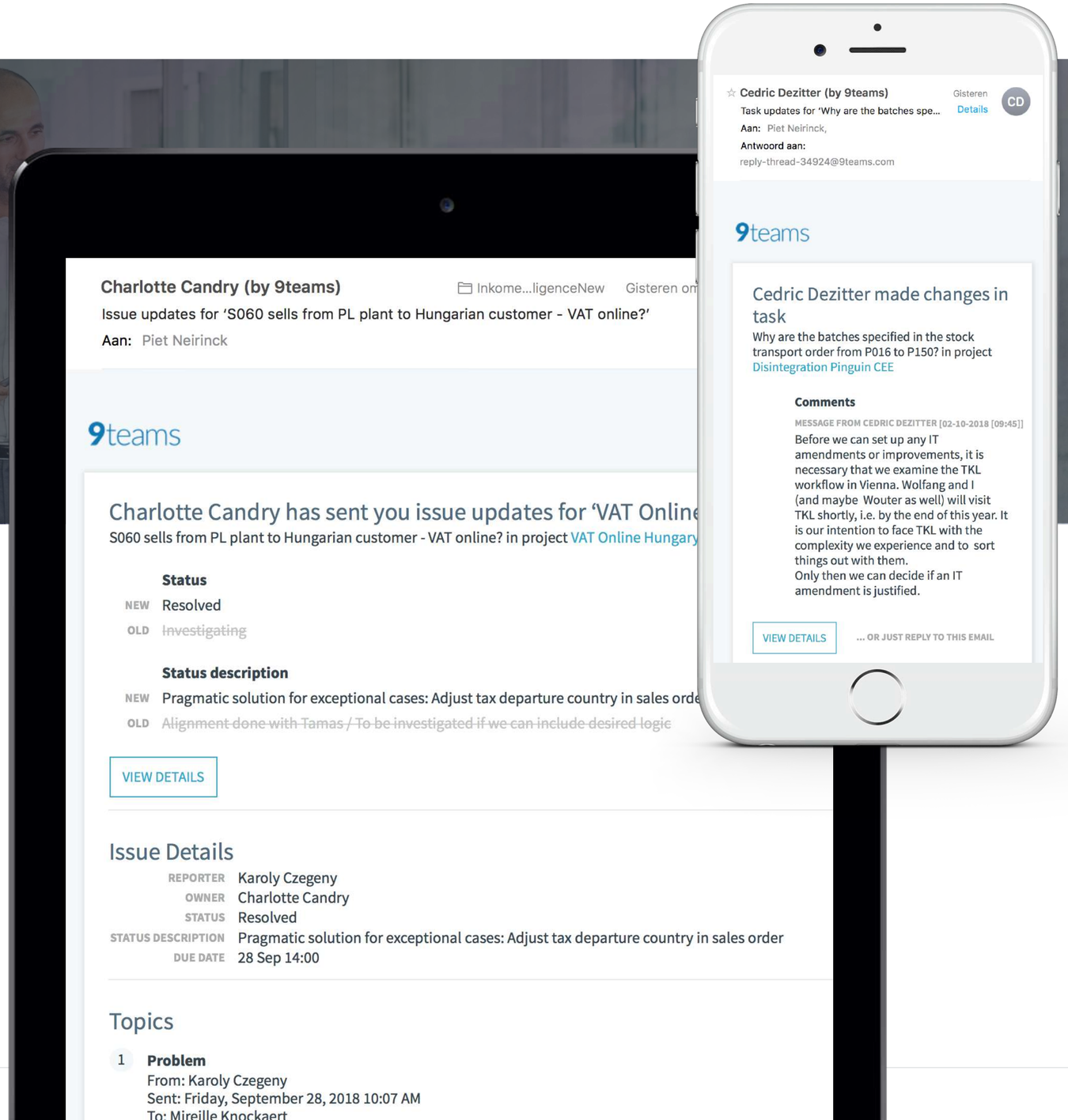




DESKTOP OR MOBILE, IT DOESN'T MATTER

No matter the device. No matter where you are.

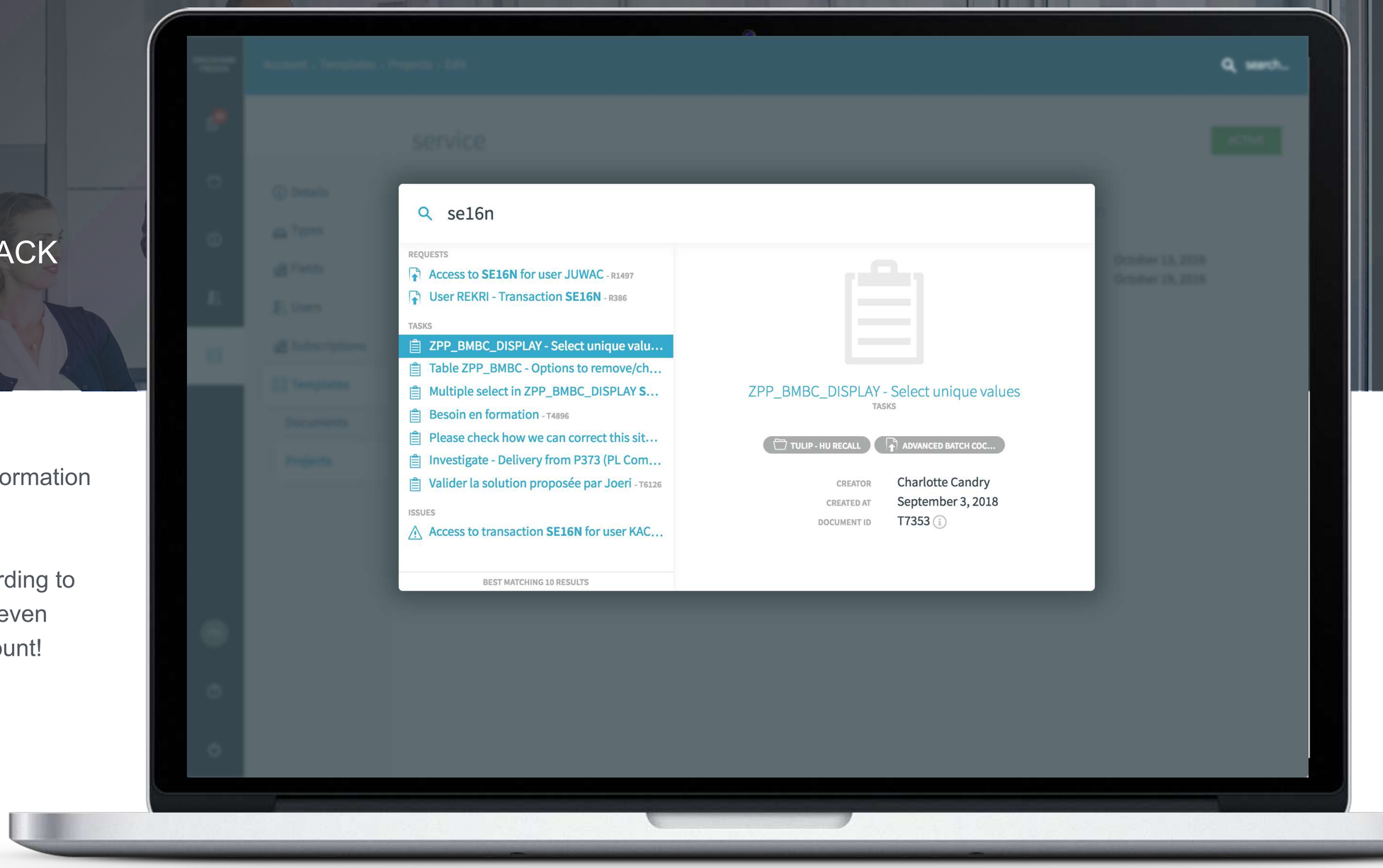
Just reply to keep on collaborating.



FIND EVERYTHING BACK

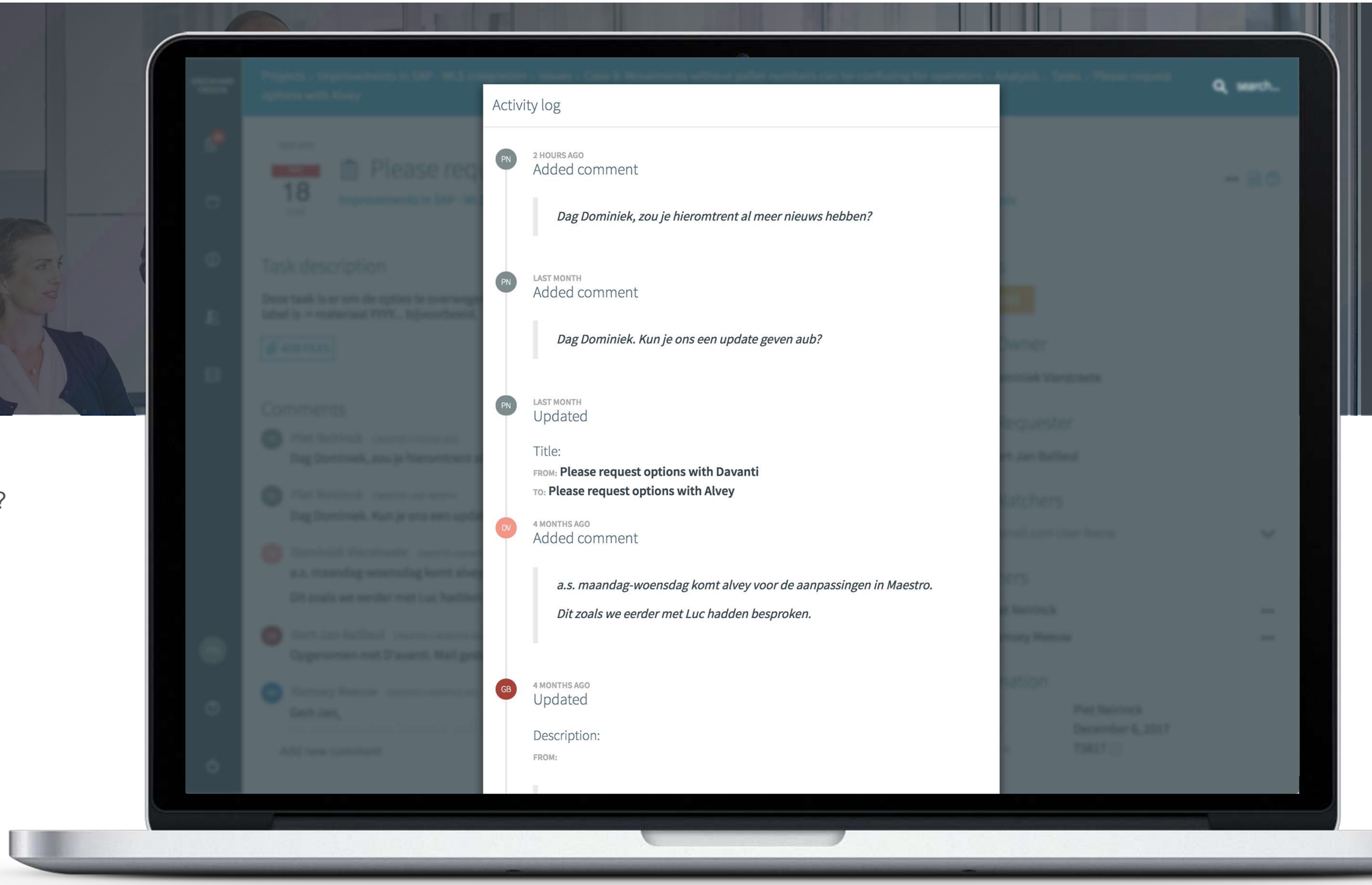
Search through all available information with just one click.

Search results are sorted according to the relevance for the user and even typos are being taken into account!



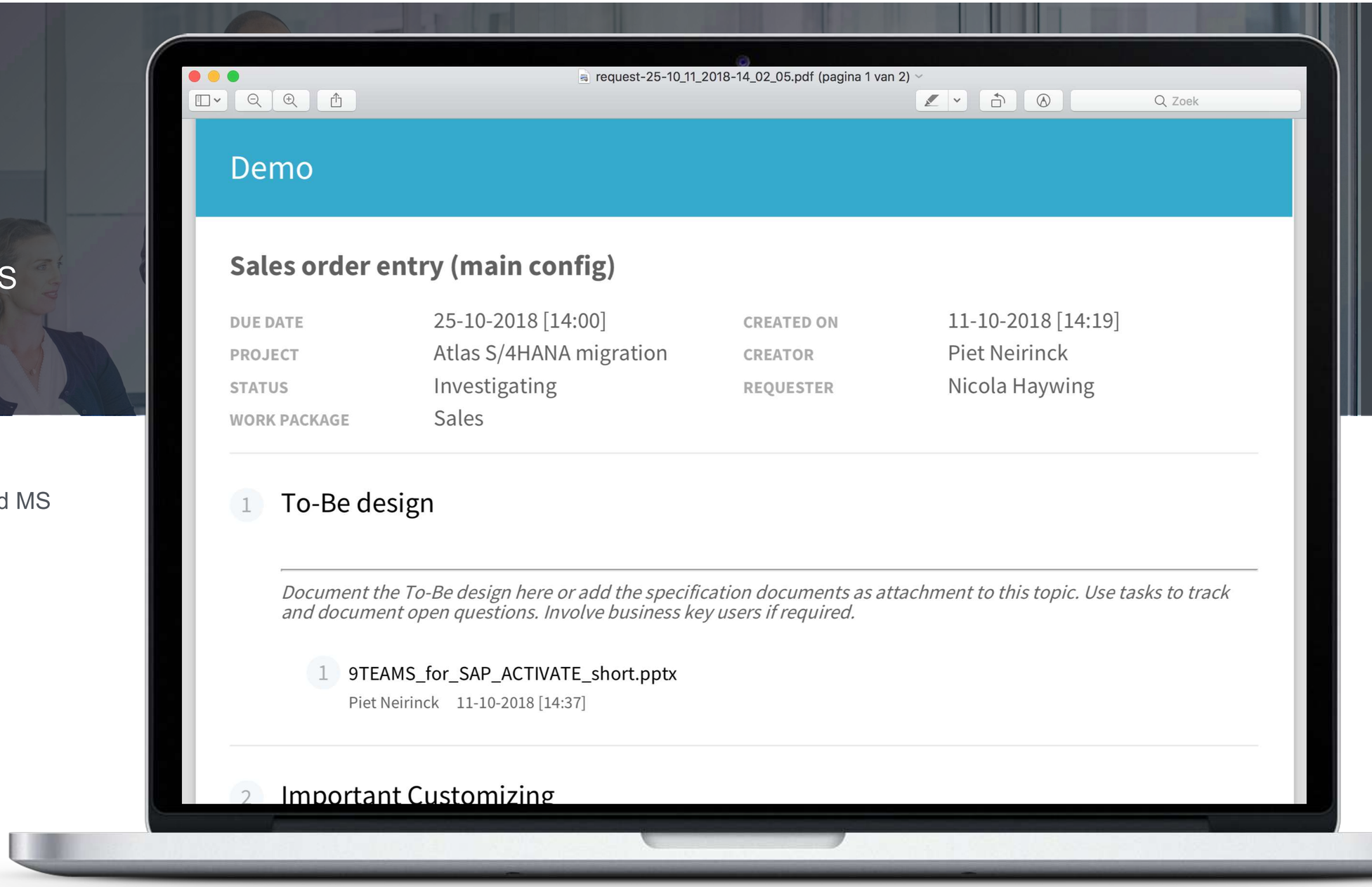
FULL AUDIT TRAIL

Who has done what and when?
You'll always find it back!



PDF & XLSX EXPORTS

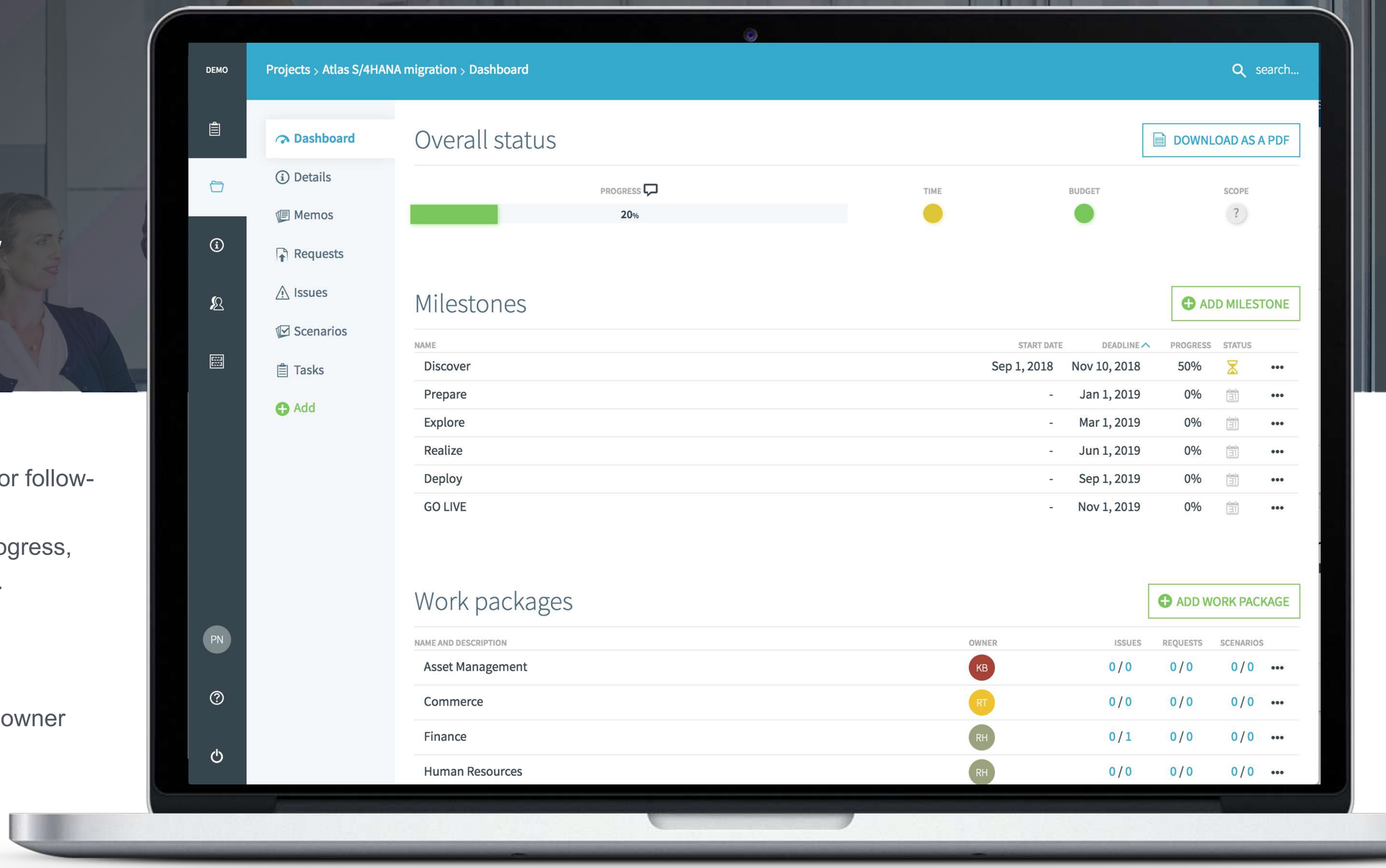
Easy and full export to PDF and MS Excel



SINGLE PAGE PROJECT OVERVIEW

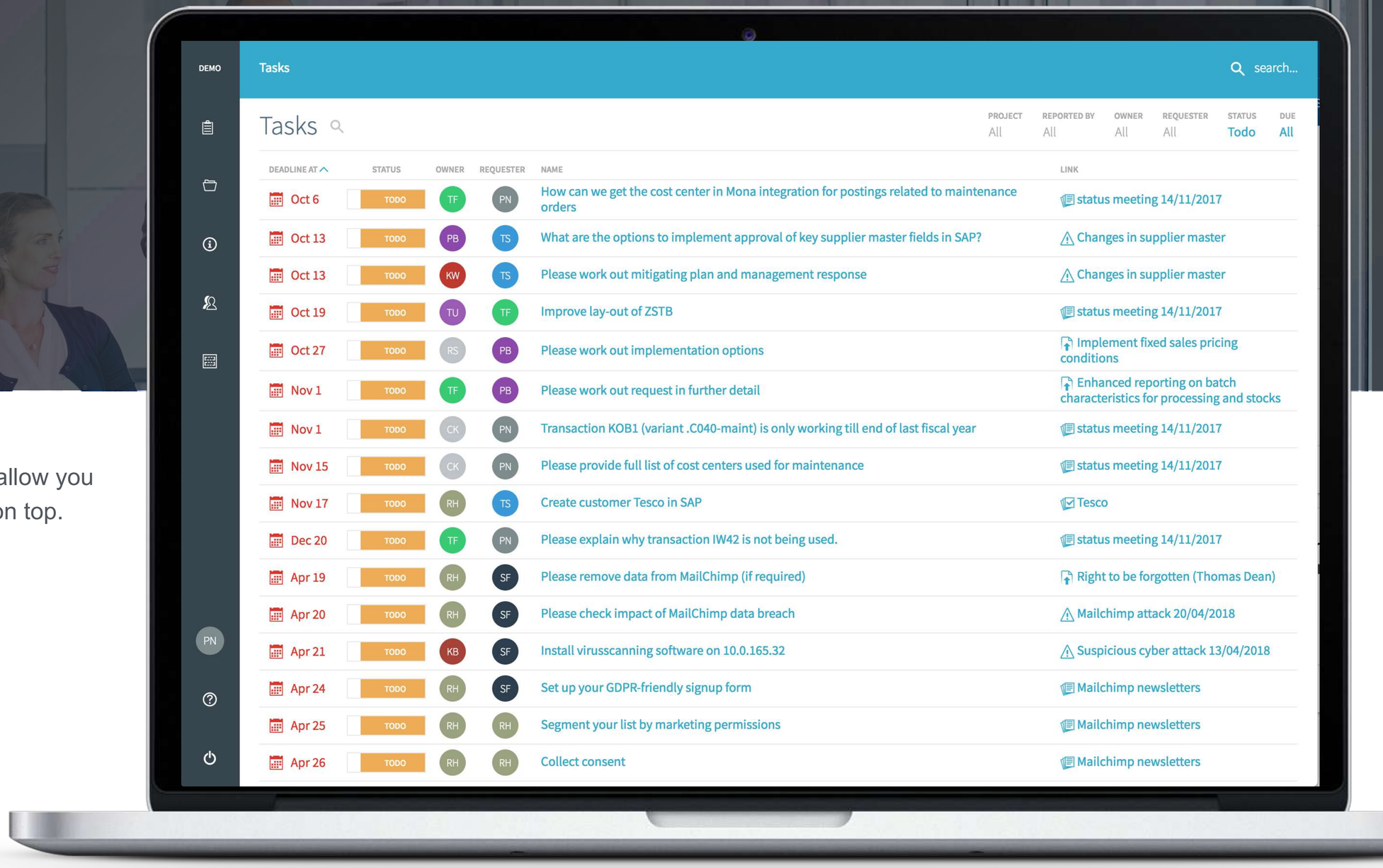
The project dashboard allows for follow-up of

- top level status indicators progress, time, budget and scope (incl. comments)
- milestones
- work packages
- open and overdue tasks per owner



GET WORK DONE!

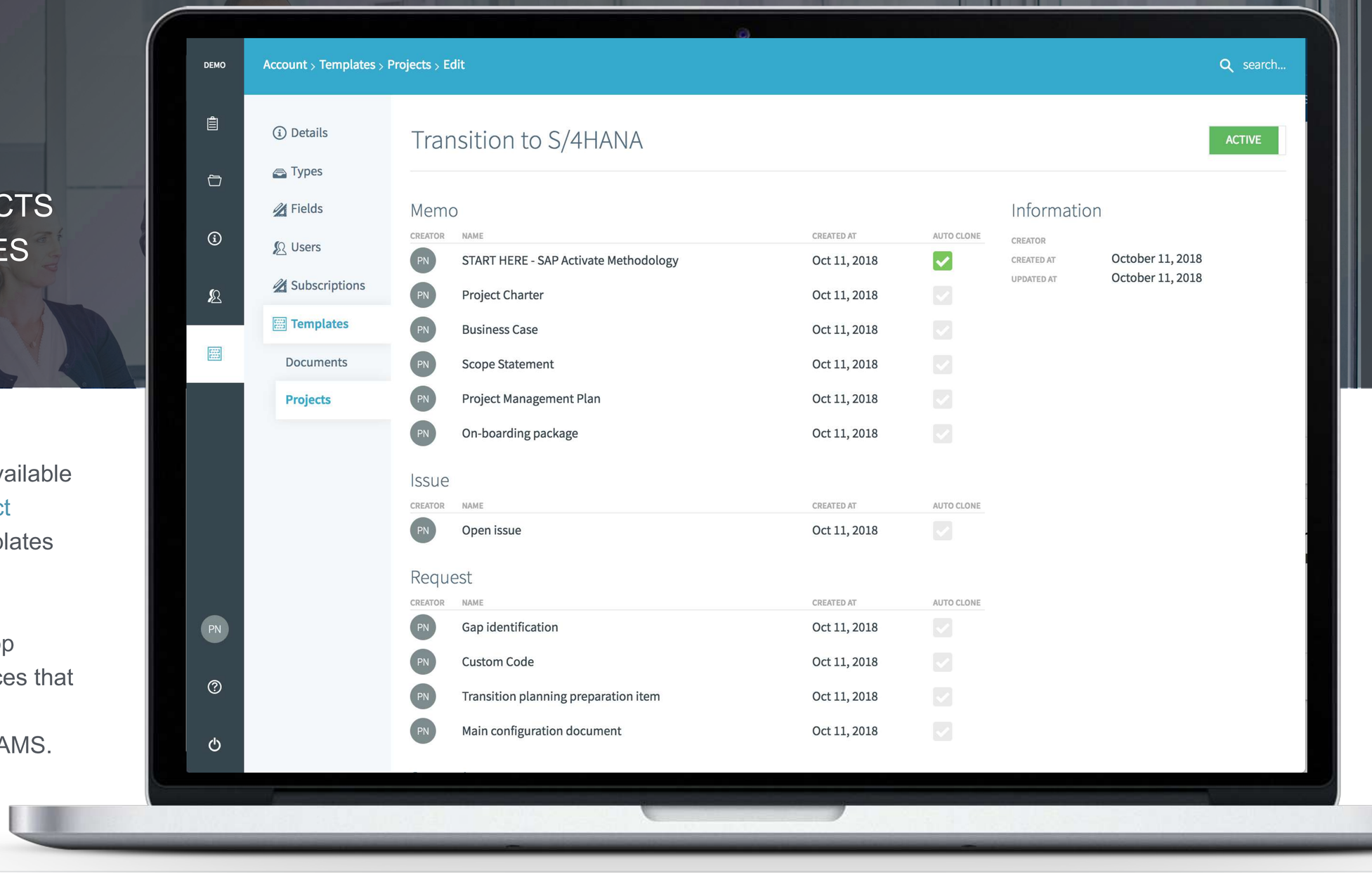
Various task reporting options allow you and your stakeholders to stay on top.



STREAMLINE PROJECTS AND METHODOLOGIES

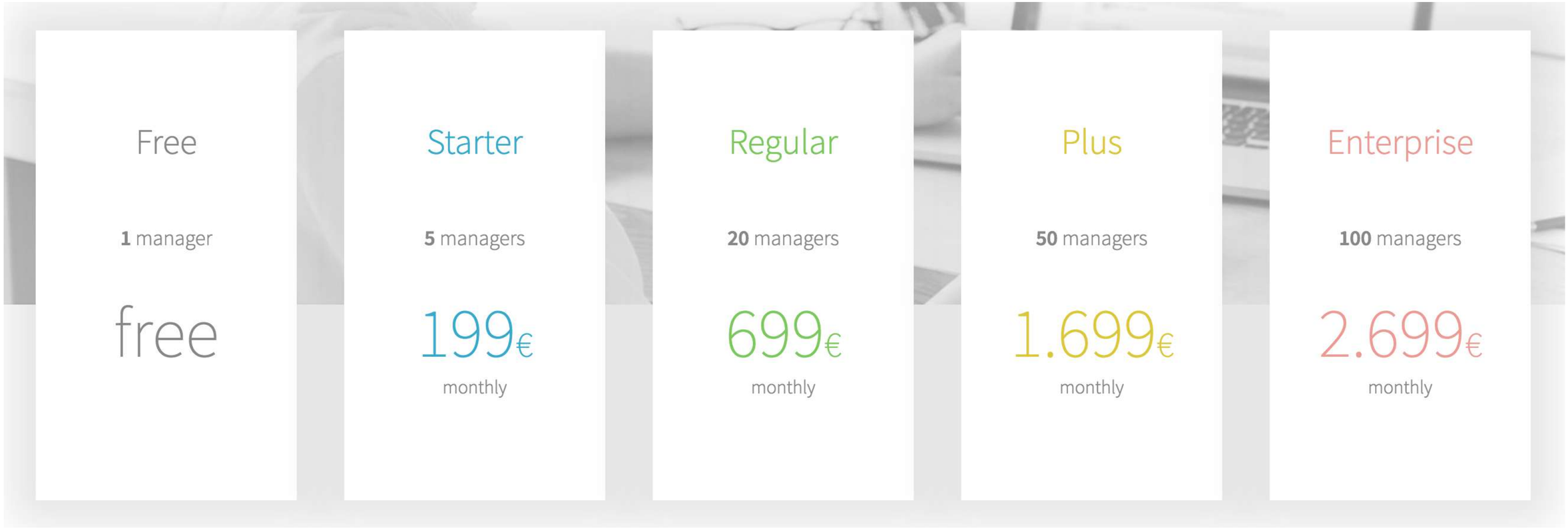
Streamline projects by using available and enhancing your own project templates (incl. document templates and custom fields).

Consulting partners can develop methodologies and best practices that can be moved accross various customer organizations in 9TEAMS.



06

What are the subscription plans for 9TEAMS?



You only need a manager subscription for users who can create stuff. Collaborators never consume subscriptions.
Subscriptions are being paid yearly in advance.

THANK YOU

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